

## Executive Summary

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West Virginia Department of Education  
Office of School Operations – School Facilities


**Introduction:** The Mason County Board of Education requests approval of an amendment to their current 2020-2030 Comprehensive Educational Facilities Plan (CEFP).

**Changes:** Policy 6200 requires all local boards of education to submit amendments to CEFPs to the West Virginia Board of Education and the School Building Authority of West Virginia (SBA) for approval. The Mason County Board of Education requests approval to amend its CEFP to include the expansion of a Diesel Technology Program at Mason County Career Center. The project is planned to be funded through an SBA grant.

**Mason County Schools**

100.021 CEFP APPLICATION FOR AMENDMENT

*Instructions: Please provide details regarding the request for amendment for any part of the CEF.*

<b>COUNTY</b>	Mason County
<b>DATE</b>	10/24/2025
<b>AMENDMENT TYPE</b>	BUDGET/PROJECT/OVERALL PLAN
<b>AMENDMENT #</b>	2
<b>DATE AMENDMENT APPROVED BY LEA</b>	10/28/2025
<b>SIGNATURE-COUNTY SUPERINTENDENT</b>	

Briefly describe the nature of the amendment and/or scope of work to be completed:

Mason County Schools would like to add a Diesel Technology Program at the Mason County Career Tech Center to meet the needs of our students, community, and business partners.

A. BUDGET AMENDMENTS FOR PREVIOUSLY APPROVED PROJECT WITHIN THE CURRENT CEF

Include a revised CEF finance plan summary sheet and any other altered CEF pages with revision date as per Section E to specifically reflect the project expenditures requested in this amendment. Briefly describe the need to adjust the present budget.

BUDGET ITEM	BUDGET AMOUNT
<b>TOTAL PROJECT BUDGET APPROVED BY CEF</b>	<b>\$ 28,190,814</b>
A. SBA GRANT	\$12,389,984
B. OTHER (DESCRIBE)	\$15,800,830
<b>AMENDMENT TO THIS PROJECT BUDGET(+/-)</b>	<b>\$3,209,207</b>
A. SBA GRANT	\$16,599,191
B. OTHER (DESCRIBE)	\$15,800,830
<b>TOTAL PROJECT AMOUNT IF AMENDMENT APPROVED</b>	<b>\$31,400,021</b>

**B. AMENDMENT TO EXISTING OR NEW PROJECT** (Complete information on additional pages if 2, 3, or 4 are checked below)

- |  |                                     |
|--|-------------------------------------|
| <b>REVISE THE SCOPE OF AN EXISTING PROJECT</b>             | <input type="checkbox"/>            |
| <b>ADD A NEW PROJECT NOT CURRENTLY IN CEFP</b>             | <input checked="" type="checkbox"/> |
| <b>NEW ADDITION OR RENOVATION PROJECT</b>                  | <input checked="" type="checkbox"/> |
| <b>TECHNOLOGY AND/OR BLDG. INFRASTRUCTURE IMPROVEMENTS</b> | <input type="checkbox"/>            |

Provide a revised budget in Part A for the project(s) affected by this amendment. Also, provide replacement sheets for the current approved plan on file in the SBA and WVDE offices for all chapters of the plan affected by the amendment. Include revision dates on all replacement sheets as per Section E.

**C. OVERALL PLAN AMENDMENT** (Complete Information on additional pages)

Amendments to the overall plan are defined as those changes that alter the educational delivery models (grade configuration, delivery system, etc.) or dramatically affect the major elements of the CEFP identified in WVBE 6200, Chapter 1, Handbook on Planning Schools or Goals and Objectives of the SBA (West Virginia Code §18-9D-15). Provide replacement sheets for the current approved plan on file in the SBA and WVDE offices for all chapters of the plan affected by the amendment, including revisions dates on all replacement sheets as per Section E.

**D. AMENDMENT JUSTIFICATION AS REQUIRED IN WEST VIRGINIA CODE §18-9D-15**  
(Attachment additional backup information, if required)

1. Describe how the amendment alters the current ten-year comprehensive educational facilities plan, project, finance plan, and changes in the scope of the project. (Narrative)

The addition of the approved amendment to the Mason County Schools CEFP will not alter the remainder of the current ten-year plan. The amendment adopted on October 28, 2025, only adds the identified needs to the Mason County Career and Technical Center. This project involves the addition of a large facility for the purpose of diesel technology instruction. This new program will allow high school and adult students to be fully trained to enter the workforce.

Industry in Mason County is growing. Mason County Schools has many industry partners who are expanding their businesses and have a high need to fill positions in this area. This program will also be in a collaboration with Mountwest Community and Technical College.

2. Provide the impact of this amendment upon the educational opportunities of students and the budget of the LEA. (Narrative)

The addition will offer a space for high school and adult students to learn about diesel technology and how to become a diesel mechanic. Mason County Schools has many industry partners who are expanding their businesses and have a high need to fill positions in this area. Students will receive high level training that leads directly into the workforce. This program will also be in a collaboration with Mountwest Community and Technical College. This collaboration opens the opportunity for grants and scholarships to be awarded to adult students to aid in tuition reimbursement. It also opens opportunities for equipment and supplies to be provided through post-secondary funding sources. R & L Trucking, Thompson Trucking, Foster Trucking, Reds Rollen Garage, Amherst Industries, Worldwide Equipment, and Martin's Peterbilt are all very supportive and willing to help provide the resources necessary to make this a state-of-the-art program to benefit student success.

3. Describe how the existing facility plan does not and the proposed amendment does meet the following goals of the SBA as described in WV Code §18-9D-16:

- a. Student health and safety including, but not limited to, critical health and safety needs

The addition of the diesel tech program would not have an impacted on the student health and safety needs. This program will be required to follow all health and safety protocols and procedures.

- b. Economies of Scale, including compatibility with similar schools that have achieved the most economical organization, facility use, and pupil-teacher ratios

While addition will not cause the school to hit the identified number, it will be a great addition to attract more students to enroll at the career center. We are working to make certain the programs we are offering meet the needs of our students and community.

- c. Reasonable Travel Time and practical means of addressing other demographic considerations

Travel time will not be impacted by the amended items to the CEFP.

- d. Multi-County and regional planning to achieve the most effective and efficient instructional delivery system

This will not be a multi-county facility.

e. Curriculum improvements and diversification, including the use of instructional technology, distance learning and access to advanced courses in science, mathematics, language arts, and social studies

The area will be a large open space for high school and adult students to learn about diesel technology and how to become a diesel mechanic. Mason County Schools has many industry partners who are expanding their businesses and have a high need to fill positions in this area. Students will receive high level training that leads directly into the workforce. This program will also be in a collaboration with Mountwest Community and Technical College. This collaboration opens the opportunity for grants and scholarships to be awarded to adult students to aid in tuition reimbursement. It also opens opportunities for equipment and supplies to be provided through post-secondary funding sources. These post-secondary sources provide ways to purchase supplies, equipment, and certification tests to reduce the burden of solely relying on county CTE funds. R & L Trucking, Thompson Trucking, Foster Trucking, Reds Rollen Garage, Amherst Industries, Worldwide Equipment, and Martin's Peterbilt are all very supportive and willing to help provide the resources necessary to make this a state-of-the-art program to benefit student success.

The space will use virtual reality simulations and other advanced technologies to provide students with advanced learning opportunities before they work on the actual equipment. This competitive edge will allow students to have a greater understanding of what to expect when the operation is performed. Students will also have access to the latest training tools to ensure that they will have a competitive edge when seeking employment.

f. Innovations in Education

The addition will be large enough for two semi-trucks and trailers plus marine type diesel engines. It will also house classroom and restroom facilities for the students and staff. This design is similar to what local businesses use for diesel tech services. The goal will be to provide instruction to both high school and adult students. This new program and the space will also provide a secondary benefit by providing the ability to service and maintain the trucks and trailer for our CDL program. This will allow Mason County Schools to save money on these services while providing actual on the job learning experiences for students.

g. Adequate Space for projected student enrollments

The diesel tech program will be an additional space at our career tech center. It will provide adequate space for students that wish to participate in the program. The space will adequately serve our projected enrollment.

h. The history of efforts taken by the LEA to propose or adopt local school bond issues or special levies to the extent constitutionally permissible

Mason County has an excess levy in place through 2029. As for bond history, in the late 1980's Mason County attempted bonds for a consolidated high school for the county and again for consolidation to create two high schools within the county. Both of those failed.

i. Regularly scheduled preventive maintenance

The maintenance schedule to the facility and within the CEFP will not be impacted by the CEFP amendment.

j. How the project will assure the prudent and resourceful expenditure of state funds and achieve the purposes of this article for constructing, expanding, renovating or otherwise improving and maintaining school facilities for a thorough and efficient education

Preparing our students to become college and career ready is our purpose. Mason County Schools must capture this moment of industry growth. We must work to provide our students with opportunities to become employable within the industry surrounding them. The addition of the diesel technology program will do just that. This is a program being requested by some of our business partners. We currently offer a CDL program that has doubled in enrollment. Students will receive high level training that leads directly to the workforce. When they complete this program, they will have a valuable set of skills to become employable and competitive.

E. SUBMISSION OF REVISED CEFP PAGES

List the page numbers changed in the CEFP by this amendment, attach the altered pages to this form, place the revision date (revised [date]) on the bottom right hand corner of each revised page, and submit one copy to both the SBA and the WVDE. If additional pages are required, use the page number from the preceding page in the CEFP and add successive letters, i.e., 47, 47a, 47b, 48.

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FOR WVDE AND SBA USE ONLY

WVDE Signature: \_\_\_\_\_

SBA Signature: \_\_\_\_\_

WVDE Approval Date: \_\_\_\_\_

SBA Approval Date: \_\_\_\_\_

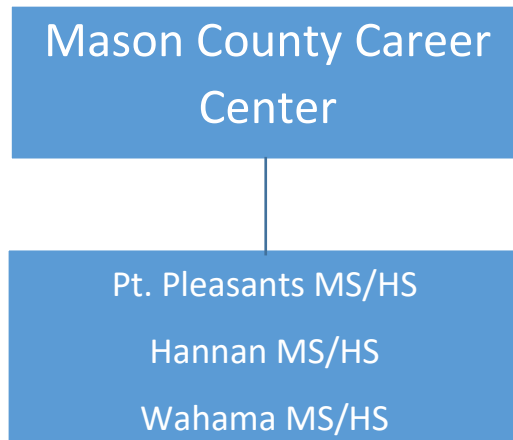
## Mason County Schools

### 100.016.3 Translating Educational Needs into Facility Needs

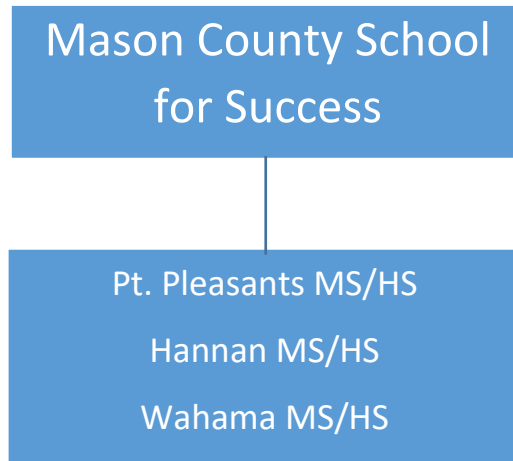
#### A. A Feeder School Summary Report

**Instructions:** For each High School Attendance Area within the county, complete a new chart to display what it will look like **after** all changes are implemented.

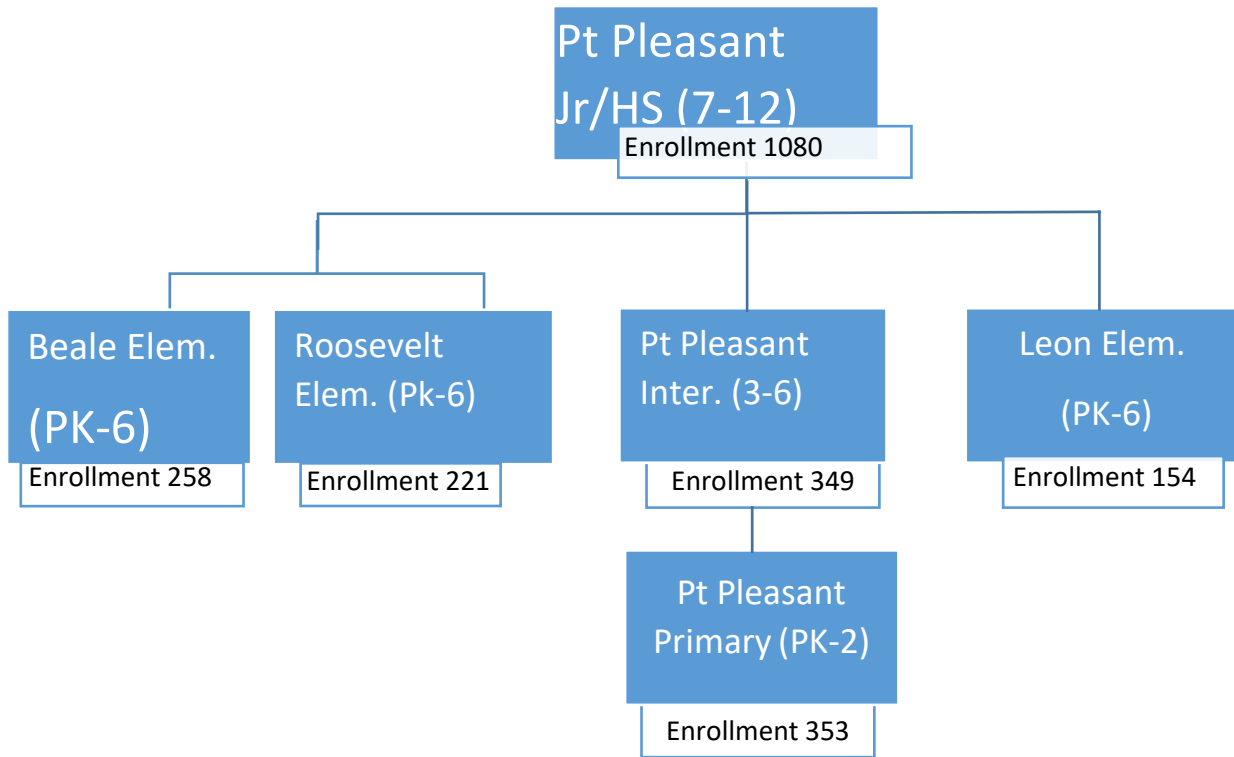
#### Mason County Career Center Attendance Area



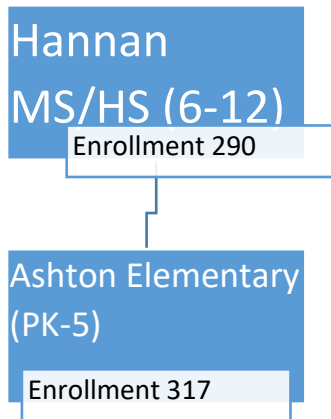
#### Mason County School for Success Attendance Area



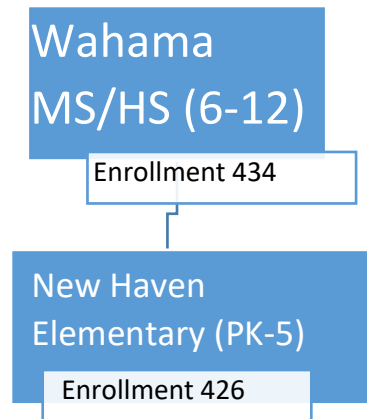
**Pt Pleasant HS Attendance Area**



**Hannan MS/HS Attendance Area**



**Wahama MS/HS Attendance Area**



B. A feeder school summary report narrative

*In coordination with the feeder school summary, compile a list alphabetically by high school attendance area to provide an analysis of feeder schools and any systematic changes that are proposed to occur in the next planning cycle. Provide the facility name, whether it's a re-designation or a closure and the date of the change below for each High School Attendance area.*

*Pt Pleasant Mid/High School*

<b>Facility Name</b>	<b>Re-designation/Closure</b>	<b>Proposed Date Change</b>
Pt Pleasant Mid/High	Becomes 6-12	2027
Beale Elementary	Becomes Pk-5	2027
Leon Elementary	Becomes Pk-5	2027
Roosevelt Elementary	Becomes Pk-5	2027
Pt Pleasant Intermediate	Becomes 3-5	2027
Pt Pleasant Primary	No change	None

*Hannan Mid/High School*

<b>Facility Name</b>	<b>Re-designation/Closure</b>	<b>Proposed Date Change</b>
Hannan Mid/High	Becomes 6-12	2027
Ashton Elementary	Becomes Pk-5	2027

*Wahama Mid/High School*

<b>Facility Name</b>	<b>Re-designation/Closure</b>	<b>Proposed Date Change</b>
Wahama Mid/High	Becomes 6-12	2027
New Haven Elementary	Becomes Pk-5	2027

*County wide attendance area*

<b>Facility Name</b>	<b>Re-designation/Closure</b>	<b>Proposed Date Change</b>
Mason County Career Ctr	No change	None
Mason County School for Success	No Change	None

C. A High School Attendance Area Facility Report

*Compile a list alphabetically by high school attendance area to provide an analysis of necessary and proposed improvements in each community. Mark all that apply with an X for each school. Add columns for each additional school. There are separate charts for each school type.*

**Pt Pleasant High School Attendance Area**

<b>Building Use</b>	<b>Pt Pleasant Mid/High School</b>
Functional School	
Continued School	
Closed School	
Transitional School	X
New School (Replacement)	
Consolidated School	
<b>Building Improvements</b>	
New Construction (Addition)	
Site Improvements	X
Building Repair	X
Building Envelope Renovation (New Comp)	

Interior Remodeling (Sp Imp)	X
New Interior Finishes	
Window Replacement	
Doors & Frame Replacement	
Plumbing Renovations	
Heating/Ventilation Improvement	
Air Conditioning	X
Special Use Space Improvements (Technology, Media etc.)	
Roof Repair	X
Accessibility Improvements	
Health & Safety Improvements	
Furnishing & Equipment Improvements	
Portable Replacement	

Building Use	Beale Elementary	Leon Elementary
Functional School		
Continued School		
Closed School		
Transitional School	X	X
New School (Replacement)		
Consolidated School		
<b>Building Improvements</b>		
New Construction (Addition)	X	
Site Improvements	X	X
Building Repair	X	X
Building Envelope Renovation (New Comp)		X
Interior Remodeling (Sp Imp)	X	X
New Interior Finishes		X
Window Replacement		
Doors & Frame Replacement		X
Plumbing Renovations		X
Heating/Ventilation Improvement	X	X
Air Conditioning	X	X
Special Use Space Improvements (Technology, Media etc.)		X
Roof Repair	X	X
Accessibility Improvements		X
Health & Safety Improvements	X	X
Furnishing & Equipment Improvements		X

Portable Replacement		
<b>Building Use</b>	<b>Roosevelt Elementary</b>	<b>Pt Pleasant Intermediate]</b>
Functional School		
Continued School		
Closed School		
Transitional School	X	X
New School (Replacement		
Consolidated School		
<b>Building Improvements</b>		
New Construction (Addition)	X	
Site Improvements	X	X
Building Repair	X	
Building Envelope Renovation (New Comp)		
Interior Remodeling (Sp Imp)	X	
New Interior Finishes	X	
Window Replacement		
Doors & Frame Replacement	X	
Plumbing Renovations	X	
Heating/Ventilation Improvement	X	X
Air Conditioning	X	X
Special Use Space Improvements (Technology, Media etc.)	X	
Roof Repair		X
Accessibility Improvements	X	
Health & Safety Improvements	X	
Furnishing & Equipment Improvements	X	
Portable Replacement		

NOTE: Complete a series of charts for each High School Attendance Area

<b>Building Use</b>	<b>Pt Pleasant Primary</b>	<b>Mason County School for Success</b>
Functional School		
Continued School	X	
Closed School		
Transitional School		
New School (Replacement		X

Consolidated School		
<b>Building Improvements</b>		
New Construction (Addition)		X
Site Improvements	X	X
Building Repair		
Building Envelope Renovation (New Comp)		
Interior Remodeling (Sp Imp)		
New Interior Finishes		
Window Replacement		
Doors & Frame Replacement		
Plumbing Renovations		
Heating/Ventilation Improvement	X	
Air Conditioning	X	
Special Use Space Improvements (Technology, Media etc.)		
Roof Repair	X	
Accessibility Improvements		
Health & Safety Improvements	X	
Furnishing & Equipment Improvements		
Portable Replacement		X

Total Estimated Expenditures in This Attendance Area: (Pt Pleasant HS attendance area) - \$ 20,143,003

***Hannan High School Attendance Area***

<b>Building Use</b>	<b>Hannan Mid/High School</b>
Functional School	
Continued School	
Closed School	
Transitional School	X
New School (Replacement)	
Consolidated School	
<b>Building Improvements</b>	
New Construction (Addition)	
Site Improvements	X
Building Repair	
Building Envelope Renovation (New Comp)	

Interior Remodeling (Sp Imp)	X
New Interior Finishes	
Window Replacement	
Doors & Frame Replacement	
Plumbing Renovations	
Heating/Ventilation Improvement	X
Air Conditioning	X
Special Use Space Improvements (Technology, Media etc.)	
Roof Repair	
Accessibility Improvements	
Health & Safety Improvements	X
Furnishing & Equipment Improvements	
Portable Replacement	

Building Use	Ashton Elementary	
Functional School		
Continued School		
Closed School		
Transitional School	X	
New School (Replacement)		
Consolidated School		
<b>Building Improvements</b>		
New Construction (Addition)		
Site Improvements	X	
Building Repair		
Building Envelope Renovation (New Comp)		
Interior Remodeling (Sp Imp)		
New Interior Finishes		
Window Replacement		
Doors & Frame Replacement		
Plumbing Renovations		
Heating/Ventilation Improvement	X	
Air Conditioning	X	
Special Use Space Improvements (Technology, Media etc.)		
Roof Repair		
Accessibility Improvements		
Health & Safety Improvements	X	

Furnishing & Equipment Improvements		
Portable Replacement		

Total Estimated Expenditures in This Attendance Area: (Hannan HS attendance area) - \$ 3,253,142

**Wahama High School Attendance Area**

<b>Building Use</b>	<b>Wahama Mid/High School</b>
Functional School	
Continued School	
Closed School	
Transitional School	X
New School (Replacement)	
Consolidated School	
<b>Building Improvements</b>	
New Construction (Addition)	
Site Improvements	X
Building Repair	X
Building Envelope Renovation (New Comp)	
Interior Remodeling (Sp Imp)	X
New Interior Finishes	
Window Replacement	
Doors & Frame Replacement	
Plumbing Renovations	X
Heating/Ventilation Improvement	X
Air Conditioning	X
Special Use Space Improvements (Technology, Media etc.)	
Roof Repair	X
Accessibility Improvements	
Health & Safety Improvements	X
Furnishing & Equipment Improvements	X
Portable Replacement	

<b>Building Use</b>	<b>New Haven Elementary</b>
Functional School	
Continued School	
Closed School	

Transitional School	X	
New School (Replacement)		
Consolidated School		
<b>Building Improvements</b>		
New Construction (Addition)		
Site Improvements	X	
Building Repair		
Building Envelope Renovation (New Comp)		
Interior Remodeling (Sp Imp)		
New Interior Finishes		
Window Replacement		
Doors & Frame Replacement		
Plumbing Renovations		
Heating/Ventilation Improvement	X	
Air Conditioning	X	
Special Use Space Improvements (Technology, Media etc.)		
Roof Repair	X	
Accessibility Improvements		
Health & Safety Improvements		
Furnishing & Equipment Improvements		
Portable Replacement		

Total Estimated Expenditures in This Attendance Area: (Wahama HS attendance area) - \$ 3,185,845

**Countywide attendance area**

<b>Building Use</b>	<b>Mason County Career Center</b>
Functional School	
Continued School	X
Closed School	
Transitional School	
New School (Replacement)	
Consolidated School	
<b>Building Improvements</b>	
New Construction (Addition)	
Site Improvements	X
Building Repair	
Building Envelope Renovation (New Comp)	
Interior Remodeling (Sp Imp)	

New Interior Finishes	
Window Replacement	
Doors & Frame Replacement	
Plumbing Renovations	
Heating/Ventilation Improvement	X
Air Conditioning	X
Special Use Space Improvements (Technology, Media etc.)	
Roof Repair	X
Accessibility Improvements	
Health & Safety Improvements	X
Furnishing & Equipment Improvements	
Portable Replacement	

Total Estimated Expenditures in This Countywide Attendance Area: **\$359,824**

D. A countywide facility classification

List each facility within the county and its classification per the Building Review and Recommendation Report of this document.

Facility Name	Classification	If Transitional, Describe Future Use
Pt Pleasant Mid/High	T	Grade configuration becomes 6-12
Hannan Mid/High	T	Grade configuration becomes 6-12
Wahama Mid/High	T	Grade configuration becomes 6-12
Ashton Elementary	T	Grade configuration becomes PK-5
Beale Elementary	T	Grade configuration becomes Pk-5
Leon Elementary	T	Grade configuration becomes Pk-5
New Haven elementary	T	Grade configuration becomes Pk-5
Roosevelt Elementary	T	Grade configuration becomes Pk-5
Pt Pleasant Intermediate	T	Grade configuration becomes 3-5
Pt Pleasant Primary	P	
Mason County School for Success	P	
Mason County Career Ctr	P	

School Classification Categories:

**P = Permanent** A School facility that is to be utilized throughout the ten-year planning period without a change in its present use or grade configuration.

**T = Transitional** A school facility that is projected to be utilized throughout the ten-year planning cycle but will experience a change in its configuration or use.

**F = Functional** A school facility that is projected for closure between the fifth and tenth year during the ten-year planning period

**C = Closure** A school facility that is projected for closure before the fifth year of the ten-year planning period.

#### E. School Safety

*Provide a school access safety repair and renovation schedule for each school.*

School	Repair / Renovations	Budgeted Cost	Anticipated Completion
Ashton Elementary	Install mantrap	\$36,000	2022
Beale Elementary	Install mantrap	\$36,000	2022
Hannan Mid/High	Install mantrap	\$36,000	2022
Mason County Career Ctr	Install mantrap	\$36,000	2023
Wahama Mid/High	Install mantrap	\$36,000	2023
Pt Pleasant Primary	Install mantrap	\$36,000	2023
Pt Pleasant Intermediate	Install mantrap	\$36,000	2023

## F. Project Priority List

Provide a prioritized list of projects from the facility recommendations above. Also include a ten-year timeline to indicate the anticipated completion of each of these projects.

**Priority & Secondary list (combined)**

Priority	Facility Name	Project Name	Budgeted Cost (\$)	Anticipated Completion (YR)
<u>1</u>	<u>Mason County Career Tech</u>	<u>Diesel Technology Facility</u>	<u>\$3,209,207</u>	<u>2027</u>
<u>1a</u>	<u>Roosevelt Elem</u>	<u>Two Classroom Addition and Elevator</u>	<u>\$ 1,249,000</u>	<u>2025</u>
<u>1b</u>	Ashton Elem	Install mantrap	\$36,000	2022
2	Ashton Elem	Re-commission HVAC controls	\$159,704	2022
3	Beale Elem	Install mantrap	\$36,000	2022
4	Beale Elem	Re-commission HVAC controls	\$159,704	2022
5	Beale Elem	Replace roof	\$543,885	2024
6	New Have Elem	Re-commission HVAC controls	\$159,704	2022
7	New Have Elem	Replace roof	\$580,785	2024
8	Pt Pleasant Primary	Re-commission HVAC controls	\$159,704	2022
9	Pt Pleasant Primary	Replace roof	\$457,620	2023
10	Pt Pleasant Primary	Install mantrap	\$36,000	2023
11	Pt Pleasant Intermediate	Re-commission HVAC controls	\$159,704	2022
12	Pt Pleasant Intermediate	Replace roof	\$627,240	2025
13	Mason Co Career Ctr	Re-commission HVAC controls	\$159,704	2022

14	Mason Co Career Ctr	Install mantrap	\$36,000	2023
15	Pt Pleasant Mid/High	Re-commission HVAC controls	\$159,704	2022
16	Pt Pleasant Mid/High	Replace roof	\$2,578,950	2025
17	Hannan Mid/High	Re-commission HVAC controls	\$159,704	2022
18	Hannan Mid/High	Install mantrap	\$36,000	2022
19	Wahama Mid/High	Re-commission HVAC controls	\$159,704	2022
20	Wahama Mid/High	Install mantrap	\$36,000	2023
21	Mason County School for Success	Construct new school on current site	\$1,444,128	2024
22	Pt Pleasant Mid/High	Enclose courtyard to upgrade school to accept 6th grade students	\$750,000	2025
23	Hannan Mid/High	Upgrade school to accept 6th grade students	\$100,000	2025
24	Wahama Mid/High	Upgrade school to accept 6th grade students	\$100,000	2025
25	Beale Elem	Construct a new Auxiliary gym	\$1,522,800	2026
26	Wahama Mid/High	Repair water infiltration issue	\$100,800	2026
27	Wahama Mid/High	Install field turf on football field, renovate bleachers & install new locker room building	\$1,682,254	2026
28	Pt Pleasant Mid/High	Re-turf existing football field & track	\$922,610	2026
29	Hannan Mid/High	Install turf on football field and track	\$1,132,254	2026
30	Ashton	Re-surface parking lot	\$30,000	2027
31	Beale	Re-surface parking lot	\$60,000	2027
32	Leon	Re-surface parking lot	\$24,610	2027

33	New Haven	Re-surface parking lot	\$76,598	2027
34	Roosevelt	Re-surface parking lot	\$72,160	2027
35	Pt Pleasant Primary	Re-surface parking lot	\$21,128	2027
36	PtPleasant Intermediate	Re-surface parking lot	\$80,000	2027
37	Mason Co Career Ctr	Re-surface parking lot	\$164,120	2027
38	Pt Pleasant Mid/High	Re-surface parking lot	\$490,000	2027
39	Hannan Mid/High	Re-surface parking lot	\$106,680	2027
40	Wahama Mid/High	Re-surface parking lot	\$290,000	2027
41	Leon Elem	Renovate school to bring up to current codes and standards, including re-commission HVAC controls	\$5,301,149	2028
42	Roosevelt Elem	Renovate school to bring up to current codes and standards, including re-commission HVAC controls	\$4,505,907	2028
43	Hannan Mid/High	Construct Auxiliary gym	\$1,522,800	2022

*Use additional rows if necessary.*

### Mason County Schools

#### 100.018 Financing Plan

The estimated costs for implementing all projects and improvements identified in the CEFP along with the Cost Improvement Summary shall be utilized in the development of the following finance plan.

**Instructions: Please complete Section B and utilize the total sources of funding then complete Section A & Overall Summary with the totals of funding to complete Section A.**

#### A. Source of Funding Summary

The charts below represent the sources identified to cover all identified project costs.

#### Overall Summary of Projects

Project Type	Cost
Elementary Schools	\$15,192,458
Intermediate Schools	\$ 866,944
Middle Schools	\$ N/A
Middle/High Schools	<del>\$ 10,687,284</del> +\$3,209,207
New Schools	\$ 1,444,128
<b>TOTAL</b>	<del>\$28,190,814</del> +\$31,400,021

Instructions: Please provide the funding sources and totals. Please document this for all of the following funding sources: Local bonding capacity and unencumbered potential, Excess levy funds, Federal aid funds, Sale of abandoned school sites and buildings, State funds (including SBA), Permanent improvement funds, Performance-based contracting and Lease-purchase arrangement.

**Funding Source Total:**

<b>Bond</b>	\$ 9,496,254
<b>State Funds - School Building Authority</b>	<del>\$12,389,984</del> <del>\$15,599,191</del>
<b>Local</b>	\$ 6,304,576
<b>Funding Source Total:</b>	<del>\$28,190,814</del> + <del>\$31,400,021</del>

Fiscal Obligations

<b>Outstanding Bond Indebtedness</b>	<b>Total Obligation</b>	<b>As of Date</b>	<b>Amount encumbered Annually</b>	<b>Maturity date(s)</b>
NA	\$ 0	11-02-2020		
	\$			
	\$			

<b>Outstanding Levy Indebtedness</b>	<b>Total Obligation</b>	<b>As of Date</b>	<b>Amount encumbered Annually</b>	<b>Renewal date(s)</b>
NA	\$ 0	11-02-2020		
	\$			
	\$			

<b>Outstanding Contracts (Lease Purchase, Performance Based, Cert. of Participation)</b>	<b>Total Obligation</b>	<b>As of Date</b>	<b>Amount encumbered Annually</b>	<b>Maturity date(s)</b>
<b>Energy Performance Lease/Purchase</b>	\$4,250,591	06-30-2020	\$390,510	02-23-2031
<b>Lease/Purchase for Central Office Renovation</b>	\$1,136,727	06-30-2020	\$108,260	12-15-2030
<b>Lease/Purchase for 5 school buses</b>	\$420,051	06-30-2020	\$105,013	08-01-2023

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<b>Lease/Purchase HVAC for New Haven</b>	\$227,406	06-30-2020	\$75,802	09-18-2022
<b>Lease/Purchase HVAC for PPJSH</b>	\$106,034	06-30-2020	\$53,017	07-18-2021

B. Cost of Needed Improvements by Project

Please complete the funding for each project below. List each project in priority order. Utilize the highest grade to categorize the school. Also include the grade classification in the school name.

School Name	Project	Regular Levy	Excess Levy	Phase 1 Local Bond	Local	SBA (Needs)	SBA (MIP)	Phase 1	Phase 2	Total County and SBA Funding
<b>Elementary Schools Subtotal</b>										\$15,192,458
Ashton Elem	Install mantrap						\$36,000			\$36,000
Ashton Elem	Re-commission HVAC controls					\$159,704				\$159,704
Beale Elem	Install mantrap						\$36,000			\$36,000
Beale Elem	Re-commission HVAC controls					\$159,704				\$159,704
Beale Elem	Replace roof				\$543,885					\$543,885
New Have Elem	Re-commission HVAC controls					\$159,704				\$159,704
New Haven Elem	Replace roof				\$580,785					\$580,785
Pt Pleasant Primary	Re-commission HVAC controls					\$159,704				\$159,704
Pt Pleasant Primary	Replace roof				\$457,620					\$457,620

Pt Pleasant Primary	Install mantrap					\$36,000		\$36,000
Leon Elem	Renovate school to bring up to current codes and standards, including re-commission HVAC controls			\$5,301,149				\$5,301,149
Roosevelt Elem	Renovate school to bring up to current codes and standards, including re-commission HVAC controls, <u>2 classroom addition and Elevator</u>			<u>\$5,754,907</u>				<u>\$5,754,907</u>
Beale Elem	Construct a new Auxiliary gym			\$1,522,800				\$1,522,800
Ashton Elem	Resurface parking lot				\$30,000			\$30,000
Beale Elem	Resurface parking lot				\$60,000			\$60,000
Leon Elem	Resurface parking lot				\$24,610			\$24,610
New Haven Elem	Resurface parking lot				\$76,598			\$76,598
Roosevelt Elem	Resurface parking lot				\$72,160			\$72,160

Pt Pleasant Primary	Resurface parking lot				\$21,128				\$21,128
<b>Intermediate Schools Subtotal</b>									
Pt Pleasant Intermediate	Re-commission HVAC controls					\$159,704			\$159,704
Pt Pleasant Intermediate	Replace roof				\$627,240				\$627,240
Pt Pleasant Intermediate	Resurface parking lot				\$80,000				\$80,000
<b>Middle/High Schools Subtotal</b>									
Mason Co Career Ctr	Re-commission HVAC controls					\$159,704			\$159,704
Mason Co Career Ctr	Install mantrap						\$36,000		\$36,000
Mason Co Career Ctr	Resurface parking lot				\$164,120				\$164,120
Pt Pleasant Mid/High	Re-commission HVAC controls					\$159,704			\$159,704
Pt Pleasant Mid/High	Replace roof				\$2,578,950				\$2,578,950
Pt Pleasant Mid/High	Enclose courtyard to upgrade school to accept 6th grade students			\$750,000					\$750,000

Pt Pleasant Mid/High	Resurface parking lot				\$490,000				\$490,000
Pt Pleasant Mid/High	Re-turf existing football field & track			\$922,610					\$922,610
Hannan Mid/High	Re-commission HVAC controls					\$159,704			\$159,704
Hannan Mid/High	Install mantrap						\$36,000		\$36,000
Hannan Mid/High	Construct Auxiliary gym			\$1,522,800					\$1,522,800
Hannan Mid/High	Upgrade school to accept 6th grade students			\$100,000					\$100,000
Hannan Mid/High	Resurface parking lot				\$106,680				\$106,680
Hannan Mid/High	Install turf on football field and track			\$1,132,254					\$1,132,254
Wahama Mid/High	Resurface parking lot				\$290,000				\$290,000
Wahama Mid/High	Re-commission HVAC controls					\$159,704			\$159,704
Wahama Mid/High	Install mantrap						\$36,000		\$36,000
Wahama Mid/High	Upgrade school to accept 6th grade students			\$100,000					\$100,000
Wahama Mid/High	Repair water infiltration issue				\$100,800				\$100,800

Wahama Mid/High	Install field turf on football field, renovate bleachers & install new locker room building			\$1,682,254					\$1,682,254
<u>Mason County Career Tech</u>	<u>Diesel Technology Facility</u>					<u>\$3,209,207</u>			<u>\$3,209,207</u>
<b>New School Subtotal</b>									\$1,444,128
Mason County School for Success				\$1,444,128					\$1,444,128
<b>Total funds</b>				<u>\$10,745,254</u>	<u>\$ 6,304,576</u>	<u>\$10,924,984</u> <u>\$14,134,191</u>	\$216,000		<u>\$28,190,814</u> <u>+\$31,400,021</u>

C. Multi-County Project Information

*If a proposed project benefits more than one county in the region, provide the manner in which the cost and funding of the proposed project shall be apportioned among the counties.*

Mason County is self-sustainable and currently does not intend on providing or receiving inter-county educational delivery functions.

*If more than 2 Counties benefit, please insert a Cost and Funding Source column for each subsequent county.*

School Name	County 1 Cost	Funding Source	Count 2 Cost	Funding Source	Total Cost
N/A					\$ N/A
					\$
					\$
<b>TOTAL</b>					\$ N/A

D. Additional Information: *(no action required)*

While county financial conditions and bonding efforts will be considered and are strongly encouraged, they will not be the sole factors in determining eligibility for school projects to be funded, wholly or partially, by the SBA. Likewise, economies of scale, while an important aspect of efficiency and sound financial planning, should not be a deterrent for county school systems to seek funding from the SBA and shall not be a sole determining factor in awarding funding.

E. An accurate financial plan and proposed budget shall be required any time building projects are considered.

Mason County Schools will amend its CEFP as required by WV School Code whenever schools projects other than what is in its CEFP are considered.