




WVEIS Finance Update



A New Portal Look

- An improved user interface
- Customizable menu experience
- Improved performance
- Sequel queries to user menus
- Single Sign On




Slide 2

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Accessing the Portal

1 Please Enter Your User ID and Password

Login
User ID +
Password +


Retrieve Login?
[Click Here](#)

Sign in with SSO
Portal Alerts
Statewide portal alerts go here.

2 3

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Accessing the Portal

- IBMi Credentials
- WebTop / SSO Credentials
- Using SSO provides benefits

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Accessing the Portal

Webtop Login

The application **OnePoint Portal** is asking you to log in with your Webtop/SSO username or email address.

User Name or Email:

Password:

Submit

[Forgot user name and/or password?](#)

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Accessing the Portal

Multiple User Profiles

i

Please select a user profile, and click 'Go'

JSB12001

Go

8

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Portal Dashboard

New programs launch with: CABELL COUNTY ▾ 2017 ▾ CONTACT ▾ **7** Menu ▾ **6** 01

8 Work Areas **9** Logout Enter Menu Item (e.g. SSTU.10) **4**

Financial System
Applications for managing financial data.
[Financial]

Student System
Applications for maintaining student data.
[Student System]

Portal Administration
Portal work areas and menus, users, user groups, people, application definitions, software change management.
[Portal Admin]

WVEIS/Portal Administration
Contains items needed for common WVEIS and Portal user and menu administration.
[WVEIS Portal Adm]

a Home

b Favorites

c **Menu**

d Roles / Recents


e WVEIS Reports

2

5

3

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8 Work Areas **9** Logout

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2

5

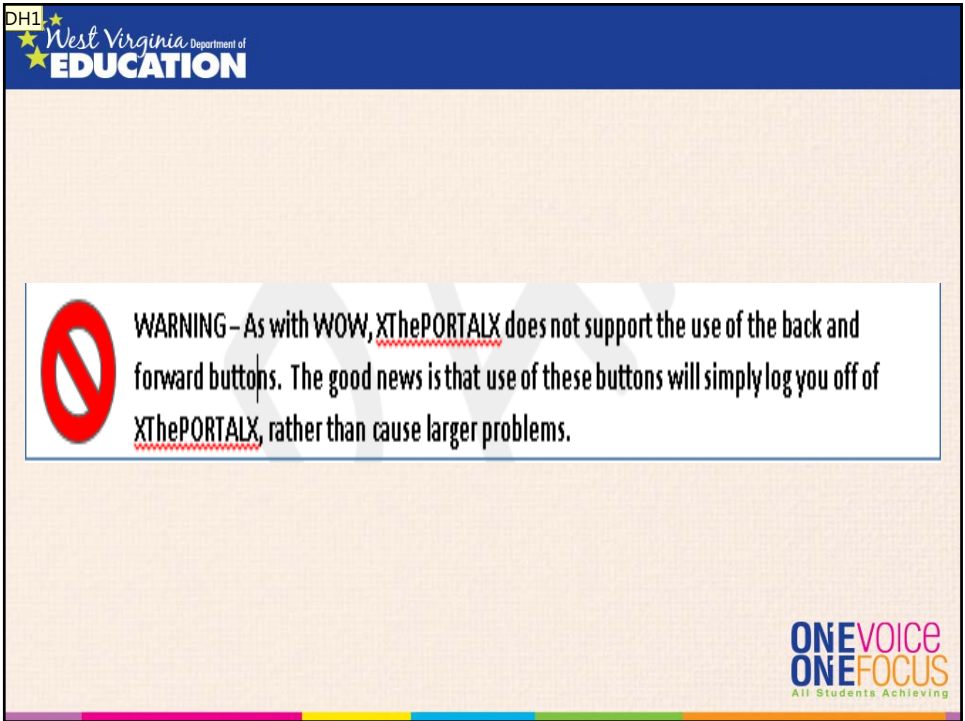
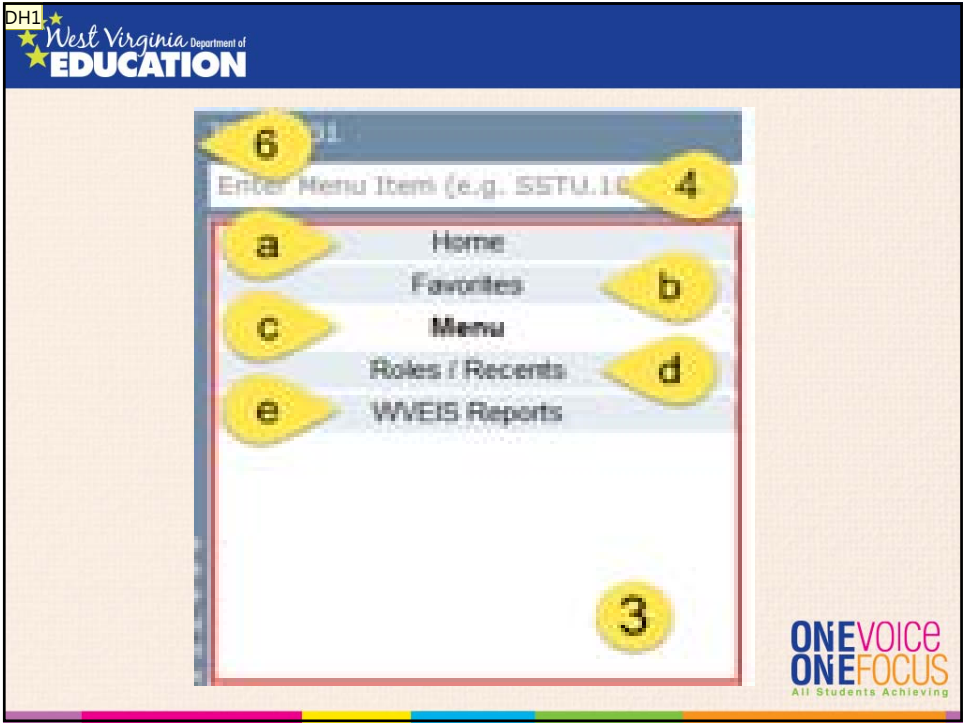
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Slide 10

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Financial System
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[Portal Admin]

From the main screen – click the desired Work Area

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General Ledger
Converted from PACS330.
[General Ledger]

FMS Main Menu
Converted from PACS330.
[Main]

Click on the appropriate menu item

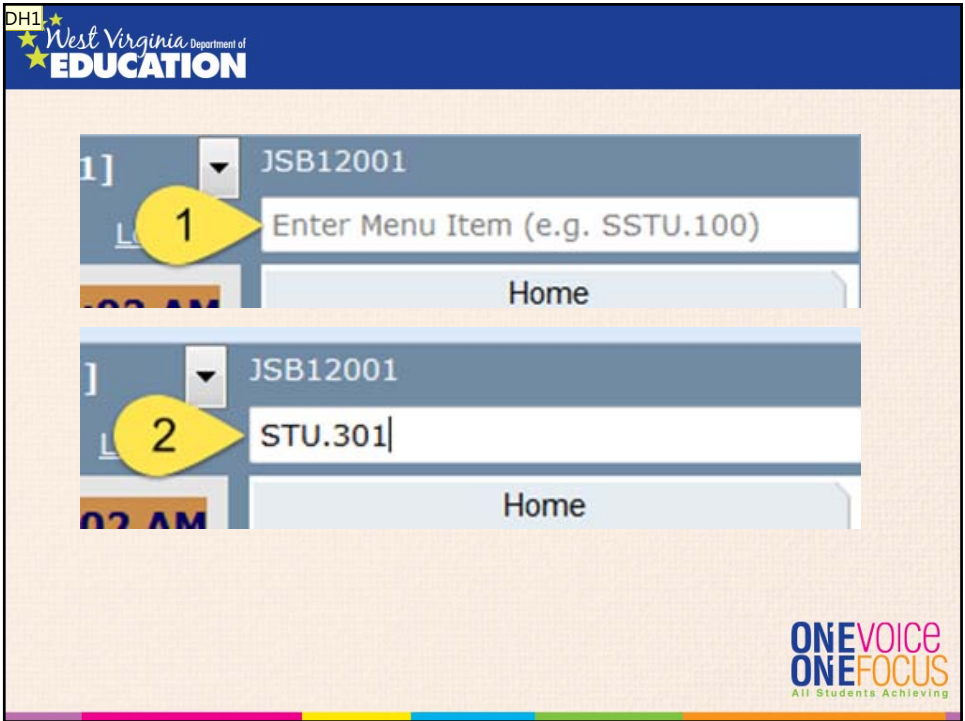
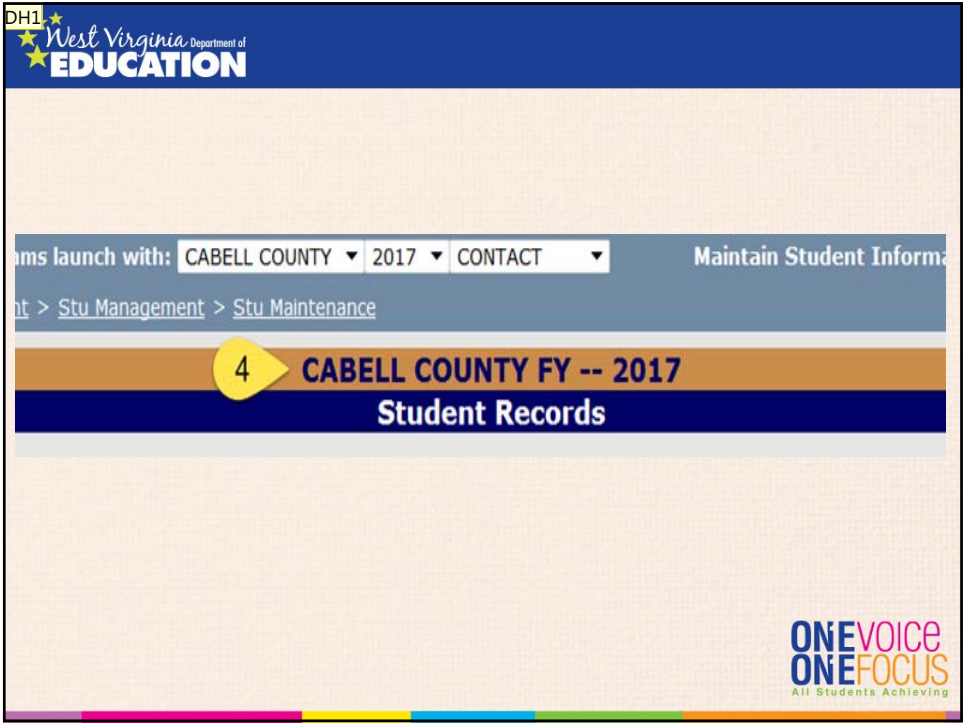
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Using Favorites

Maintain Student Information

Use Maintain Student Information to add a new student or to access various records for existing students, such as family information, attendance, discipline, schedules, enrollment history, grades, and transcripts.

[STU.301]

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Using Favorites

Maintain Student Information

2 ★
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[STU.301]

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Using Favorites

Maintain Student Information

3

★

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[STU.301]

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Using Favorites

4

Home

Favorites

Menu

Roles / Recents

WVEIS Reports

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Using Favorites

Work Areas > Student > Stu. Management > Stu. Maintenance

Logout

5 Refresh List

Student System

ZoomWV for Educators

ZoomWVe is the state's single source for accurate, high-quality education information pertaining to students in pre-kindergarten through grade 12. With ZoomWV, teachers, school, district regional, and state personnel will be able to make more informed educational decisions.

[ZOOM.WVE]

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Using Favorites

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[ZOOM.WVE]

6

Maintain Student Information

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[STU.301]

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Open Programs Pane

JSB12001

Enter Menu Item (e.g. SSTU.100)

3

Home

3

Favorites

3

Menu

3

Roles / Recents

3

WVEIS Reports

4

Maintain Student Information

4

ZoomWV for Educators

4

LiveGrades Gradebook

4

Educational Impact

4

Maintain Student Information

4

WV Immunization Registry

2

Enter Student Absences

2

Check for Blank Grades

1

Cumulative Student GPA by Name

1

Enter Grades

1

Master Schedule

1

Print Student Schedules

1

End of Year (EOY) Certified Collections

1

IEP Upload Application

1

Student Edit Reports

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Open Programs Pane

Home

Favorites

Menu

Roles / Recents

WVEIS Reports

Maintain Student Information

5

CLAY COUNTY | CONTACT | 2017

LiveGrades Gradebook

Educational Impact

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Roles / Recent

County

Fiscal Year

Role

2

CABELL COUNTY

2017

CONTACT

Recent Items (Refresh)

9

8

Include Inactive

Fav	Item	Description	Year	Role	Date	Time	Day	Count	County	Active
3	STU.301	Maintain Student Information Look at students in this program.	2017	CONTACT	07/07/2016	11:47 AM	Thu	1	CABELL COUNTY	5
7	DOC.201	Work with Reports Reports are here.	2011	SUPER	07/07/2016	11:47 AM	Thu	1	CABELL COUNTY	
	STU.301	Maintain Student Inform	2015	CONTACT	07/06/2016	09:27 PM	Wed	2	CABELL COUNTY	

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Troubleshooting

Work Areas

Logout

Financial System

Applications for managing financial data.

[Financial]

When logging in with IE 11, the Menus and Programs Pane may appear strange such as:

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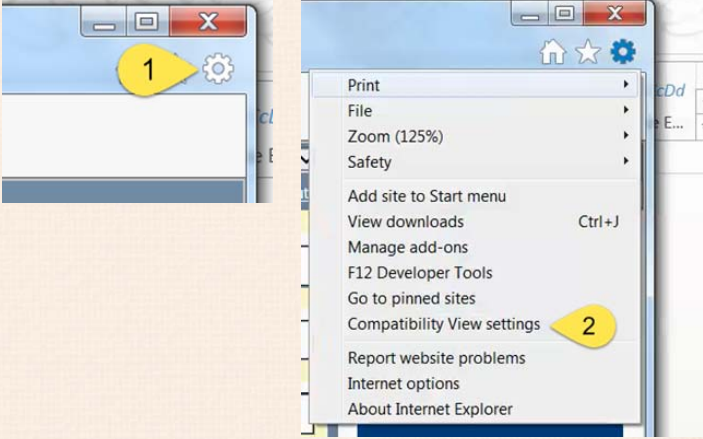
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Troubleshooting

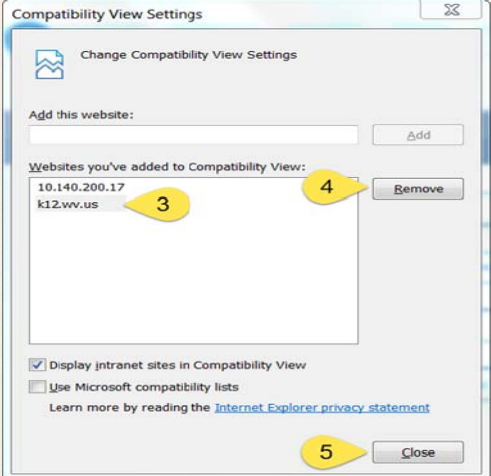


The screenshot shows the Internet Explorer menu bar. Callout 1 points to the gear icon (Settings). Callout 2 points to the 'Compatibility View settings' option in the menu.

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Troubleshooting



The screenshot shows the 'Compatibility View Settings' dialog box. Callout 3 points to the 'k12.wv.us' entry in the list. Callout 4 points to the 'Remove' button. Callout 5 points to the 'Close' button.

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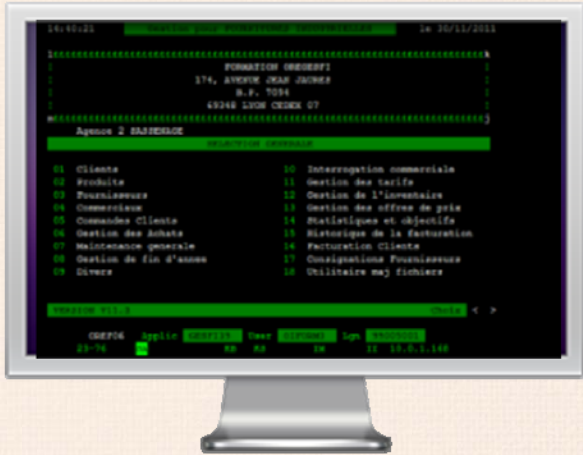
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Project Resurgence

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Yesterday's Applications



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... Were Not Designed for Today's Business

- Cannot be accessed by mobile and web devices
- Take new employees months to train on
- Are difficult to connect to other staff
- Are expensive to move away from



Repurpose Enterprise Applications as Web Apps

Go from these:



To this:



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New Log In

User

Password

Sign On

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QAS: This is dynamic build. This screen has not yet been converted to web.

7/14/16 FY 17 KANAWHA COUNTY SCHOOLS 00:10:27 QPADEV001C

ACS KANAWHA COUNTY WORK AREA -MANAGER Ref: ACS.002 .01

MENU TOTAL : SMS, CSO, FMS, FMSWV, EMS, HMS, WHS, FAS

1.	RESA COORDINATOR - SMS, SAS, SGS, & SSS . . .	SMWR00	MENU
2.	NEW YEAR BUILD CLIENT MEMBERS (SMS PROGRAMS)	CLIENT	MENU
3.	NEW YEAR BUILD CLIENT MEMBERS (FINANCE) . . .	CLNTFM	MENU
4.	FINANCE MANAGEMENT SYSTEM	FMWR00	MENU
5.	EMPLOYEE MANAGEMENT SYSTEM	EMS000	MENU
6.	HUMAN RESOURCE MANAGEMENT SYSTEM	HMS000	MENU
7.	WAREHOUSE INVENTORY SYSTEM	WHS000	MENU
8.	FOOD SERVICE BILLING SYSTEM	FSB000	MENU
9.	FIXED ASSET INVENTORY SYSTEM	FAS000	MENU
10.	EMPLOYEE ATTENDANCE - MAIN MENU	TSI000	MENU
11.	APPLICATION CONTROL SYSTEM	ACS000	MENU
12.	WEST VIRGINIA DEPARTMENT OF EDUCATION REPORTS	WVR000	MENU
13.	WVEIS VOCATIONAL INFORMATION	SMSV00	MENU
14.	WVDE CTY SUPERINTENDENT SPECIAL ED REPORTS .	SUP000	MENU
15.	STUDENT TEST SCORES SYSTEM MAIN MENU	ITIT00	MENU

Option or Menu Item

4

OK

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More...

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QAS: This is dynamic build. This screen has not yet been converted to web.

7/14/16

FY 17

KANAWHA COUNTY SCHOOLS

00:12:14

C

ACS

KANAWHA COUNTY WORK AREA -MANAGER

Ref: ACS.002 .01

MENU

FMWR00:

FINANCE MANAGEMENT SYSTEM

1.

FINANCIAL MANAGEMENT SYSTEM

FMS000

MENU

2.

WEST VIRGINIA CONTROL-LEVEL BUDGETING

FMSWVB

MENU

3.

WEST VIRGINIA STATE REPORTING (NOT VER. 2.0)

FMSWVS

MENU

89.

Change Assignment

90.

Exit ACS

Option or Menu Item

OK

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QAS: This is dynamic build. This screen has not yet been converted to web.

7/14/16

FY 17

KANAWHA COUNTY SCHOOLS

00:14:21

C

ACS

KANAWHA COUNTY WORK AREA -MANAGER

Ref: ACS.002 .01

MENU

FMS000:

FINANCIAL MANAGEMENT SYSTEM

1.

GENERAL LEDGER SYSTEM

GNL000

MENU

2.

PURCHASING SYSTEM

PUR000

MENU

3.

RECEIVING SYSTEM

REC000

MENU

4.

ACCOUNTS PAYABLE SYSTEM

ACP000

MENU

5.

CASH DISBURSEMENTS SYSTEM

CDS000

MENU

6.

CASH RECEIPTS SYSTEM

CRS000

MENU

7.

WEST VIRGINIA FINANCIAL DATA REPORTS

WVRF00

MENU

89.

Change Assignment

90.

Exit ACS

Option or Menu Item

1

OK

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Select

District ▼

School ▼

Term ▼

Sections to include

☒ Those with Class Rolls? Y

☐ Those with Attendance Taken? Y

Date range -

Limit to

Teacher ▼ (blank for all)

Period ▼ (blank for all)

OK

F4 - Index

F12 - Cancel

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SMS District Codes STU.334W.02

SMS District Codes STU.334W.02 .334W.02


Select Position to

◀ ▶

District	Name
G39	KANAWHA COUNTY SCHOOLS
R39	KANAWHA SPECIAL SERVICE DIST
V39	KANAWHA COUNTY VOTECH DISTRICT
039	KANAWHA COUNTY SCHOOLS

OK Position cursor to desired Code

F12 - Cancel

 **West Virginia Department of EDUCATION**


SMS School Codes STU.320W.02

Select Position to Dist Schl

District	School	Name
039	509	SAINT ALBANS HIGH SCHOOL
039	510	SISSONVILLE HIGH SCHOOL
039	511	SOUTH CHARLESTON HIGH SCHOOL
039	513	CAPITAL HIGH SCHOOL
039	514	RIVERSIDE HIGH SCHOOL
039	599	CHANDLER ACADEMY
039	701	BEN FRANKLIN CAREER CENTER

OK Position Cursor to Desired Code

F12 - Cancel

 **West Virginia Department of EDUCATION**

-

April 2016

Sun	Mon	Tue	Wed	Thu	Fri	Sat
12	27	28	29	30	31	1 2
13	3	4	5	6	7	8 9
14	10	11	12	13	14	15 16
15	17	18	19	20	21	22 23
16	24	25	26	27	28	29 30
17	1	2	3	4	5	6 7

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Add Change Delete Lookup

FY 17 Format Dist School

Format	Dist	Sch	Description
CA2	039	201	CA2
ATT	039	203	TEST
TEST	039	204	TEST
ATT	039	216	5 DAY ABSENCE LETTER
1ST	039	218	CHESAPEAKE ELEMENTARY
AB1	039	410	5 DAYS OR MORE ABSENCES
SAMP	039	511	SAMPLE
CA2	039	514	CA2
TST	039	514	TEST FORMAT

F3 - Exit F4 - Index

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